

# RETIREMENT AND ESTATE PLANNING

## Plan Ahead

By thinking about the lifestyle you want for your retirement, you can evaluate where you are and determine the steps you need to take to get the desired lifestyle.

Retirement Planning
1. Setting Long-Range Goals
2. Conducting a Financial Analysis
3. Reviewing Assets

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### Understand Your Options

An attorney can help you choose the best type of will for your situation to ensure that your beneficiaries will pay the least amount of taxes.

