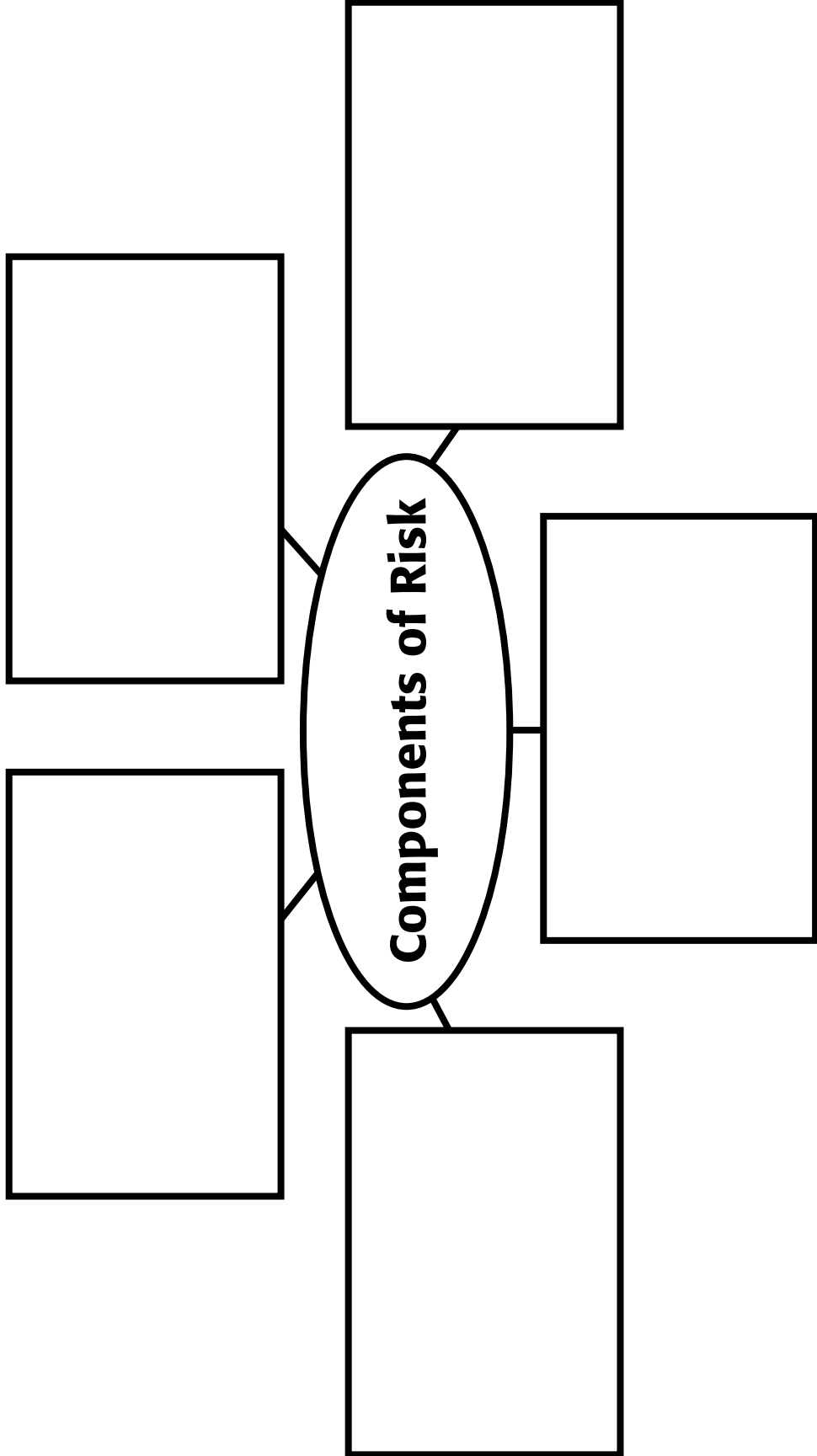


# PREPARING FOR A SAVINGS OR INVESTMENT PROGRAM

## Study Organizer

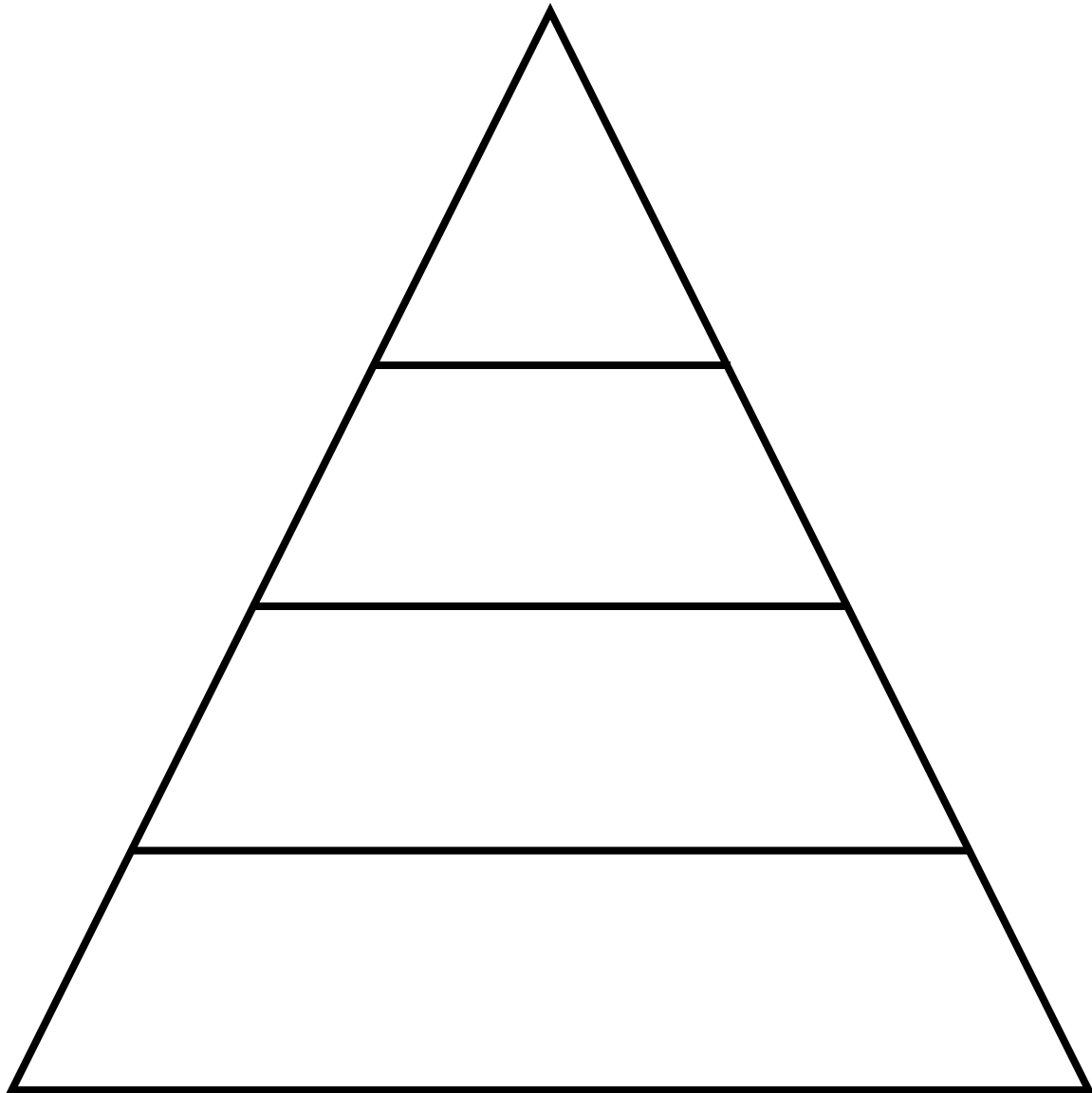
**Directions:** Write the five components of risk.



# SAVINGS AND INVESTMENT OPTIONS

## Study Organizer

**Directions:** Divide the triangle into the four levels of investment according to risk.



**Levels of Risk**

# REDUCING RISK AND SOURCES OF INFORMATION

## Study Organizer

**Directions:** List the basic services you need from a financial planner.

### Financial Planner Services

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_