

## Chapter 10 Saving and Investing

### Economics and You: Economic Institutions

**Directions** Answer the following questions.

#### Stock Brokers

If you had \$5,000 to invest in the stock market, what criteria would you use in selecting a stock broker? Prepare a written checklist that you can use for comparison purposes.

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#### Financial Planners

What do financial planners do? What kind of certification is required?

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At what point in your life might you consider getting help from a financial planner?  
Explain your reasoning.

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Name \_\_\_\_\_ Date \_\_\_\_\_ Class \_\_\_\_\_

**Mortgage Companies**

What other financial institutions are in competition with mortgage companies?

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What factors would you consider when deciding which financial institution to use when getting a mortgage on your first home?

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**Insurance Companies**

Why would you invest in an annuity instead of investing in stocks or just saving your money in a bank and using it for income later in life?

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