

A Personal Balance Sheet

Personal Balance Sheet as of _____

Assets		
Liquid Assets Checking account balance Savings account balance Total liquid assets		
Real Estate Market value of house		
Personal Possessions Market value of car Furniture and appliances Electronic equipment Collectibles Total personal possessions		
Investment Assets Retirement accounts Stock investments Total investment assets Total Assets		
Liabilities		
Current Liabilities Medical bills Credit card balances Total current liabilities		
Long-Term Liabilities Mortgage Student loan Car loan Total long-term liabilities		
Total Liabilities Net Worth (assets minus liabilities)		